

Deriving the quartic formula

Consider the quartic equation in the form $a_0 + a_1z + a_2z^2 + a_3z^3 + a_4z^4 = 0$, where $a_4 \neq 0$.

1. Divide both sides of the equation by a_4 :

$$\frac{a_0}{a_4} + \frac{a_1}{a_4}z + \frac{a_2}{a_4}z^2 + \frac{a_3}{a_4}z^3 + z^4 = 0$$

2. Substitute $z \leftarrow x - \frac{a_3}{4a_4}$ and expand:

$$\begin{aligned} & \frac{a_0}{a_4} + \frac{a_1}{a_4} \left(x - \frac{a_3}{4a_4} \right) + \frac{a_2}{a_4} \left(x - \frac{a_3}{4a_4} \right)^2 + \frac{a_3}{a_4} \left(x - \frac{a_3}{4a_4} \right)^3 + \left(x - \frac{a_3}{4a_4} \right)^4 = 0 \\ & \frac{a_0}{a_4} + \left(\frac{a_1x}{a_4} - \frac{a_1a_3}{4a_4^2} \right) + \left(\frac{a_2x^2}{a_4} - \frac{a_2a_3x}{2a_4^2} + \frac{a_2a_3^2}{16a_4^3} \right) + \left(\frac{a_3x^3}{a_4} - \frac{3a_3^2x^2}{4a_4^2} + \frac{3a_3^3x}{16a_4^3} - \frac{a_3^4}{64a_4^4} \right) + \left(x^4 - \frac{a_3x^3}{a_4} + \frac{3a_3^2x^2}{8a_4^2} - \frac{a_3^3x}{16a_4^3} + \frac{a_3^4}{256a_4^4} \right) = 0 \\ & \left(\frac{a_0}{a_4} - \frac{a_1a_3}{4a_4^2} + \frac{a_2a_3^2}{16a_4^3} - \frac{3a_3^4}{256a_4^4} \right) + \left(\frac{a_1}{a_4} - \frac{a_2a_3}{2a_4^2} + \frac{a_3^3}{8a_4^3} \right) x + \left(\frac{a_2}{a_4} - \frac{3a_3^2}{8a_4^2} \right) x^2 + x^4 = 0 \end{aligned}$$

3. For simplicity, define:

$$\begin{aligned} b_0 &\equiv \frac{a_0}{a_4} - \frac{a_1a_3}{4a_4^2} + \frac{a_2a_3^2}{16a_4^3} - \frac{3a_3^4}{256a_4^4}, \\ b_1 &\equiv \frac{a_1}{a_4} - \frac{a_2a_3}{2a_4^2} + \frac{a_3^3}{8a_4^3}, \\ b_2 &\equiv \frac{a_2}{a_4} - \frac{3a_3^2}{8a_4^2}, \end{aligned}$$

reducing the equation to $b_0 + b_1x + b_2x^2 + x^4 = 0$.

4. Introduce an auxiliary variable w and add $\left(\frac{w+b_2}{2}\right)^2 - b_0 - b_1x + wx^2$ to both sides to get a square term:

$$\begin{aligned} \left(\frac{w+b_2}{2} \right)^2 + wx^2 + b_2x^2 + x^4 &= \left(\frac{w+b_2}{2} \right)^2 - b_0 - b_1x + wx^2 \\ \left(\frac{w+b_2}{2} + x^2 \right)^2 &= \left(\frac{w+b_2}{2} \right)^2 - b_0 - b_1x + wx^2 \end{aligned}$$

5. Add the zero term $\frac{b_1^2}{4w} - \frac{b_1^2}{4w}$ to the right-hand side to complete the square:

$$\begin{aligned} \left(\frac{w+b_2}{2} + x^2 \right)^2 &= \left(\frac{w+b_2}{2} \right)^2 - b_0 - \frac{b_1^2}{4w} + \frac{b_1^2}{4w} - b_1x + wx^2 \\ \left(\frac{w+b_2}{2} + x^2 \right)^2 &= \left(\frac{w+b_2}{2} \right)^2 - b_0 - \frac{b_1^2}{4w} + \left(-\frac{b_1}{2\sqrt{w}} + \sqrt{wx} \right)^2 \end{aligned}$$

6. Choose w such that $\left(\frac{w+b_2}{2}\right)^2 - b_0 - \frac{b_1^2}{4w} = 0$. This condition reduces to a cubic equation in w :

$$-\frac{b_1^2}{4} + \left(\frac{b_2^2}{4} - b_0 \right) w + \frac{b_2}{2} w^2 + \frac{1}{4} w^3 = 0$$

A solution using the cubic formula is given here. If $-\frac{p_0}{2} - \sqrt{\left(\frac{p_0}{2}\right)^2 + \left(\frac{p_1}{3}\right)^3} \neq 0$, where $p_0 = \frac{8b_0b_2}{3} - b_1^2 - \frac{2b_2^3}{27}$ and $p_1 = -4b_0 - \frac{b_2^2}{3}$, then

$$w = \sqrt[3]{-\frac{p_0}{2} - \sqrt{\left(\frac{p_0}{2}\right)^2 + \left(\frac{p_1}{3}\right)^3}} - \frac{p_1}{3\sqrt[3]{-\frac{p_0}{2} - \sqrt{\left(\frac{p_0}{2}\right)^2 + \left(\frac{p_1}{3}\right)^3}}} - \frac{2b_2}{3}.$$

7. Factor the equation as a difference of squares:

$$\left(\frac{w+b_2}{2} + x^2\right)^2 - \left(-\frac{b_1}{2\sqrt{w}} + \sqrt{wx}\right)^2 = 0$$

$$\left(\frac{b_1}{2\sqrt{w}} + \frac{w+b_2}{2} - \sqrt{wx} + x^2\right)\left(-\frac{b_1}{2\sqrt{w}} + \frac{w+b_2}{2} + \sqrt{wx} + x^2\right) = 0$$

Solving the resulting quadratic equations for x , combining the solutions, and back-substituting yields all four solutions to the quartic equation:

$$z = \frac{m\sqrt{w} + n\sqrt{-2b_2 - w - m \times \frac{2b_1}{\sqrt{w}}}}{2} - \frac{a_3}{4a_4}, \text{ where } m, n \in \{-1, 1\}.$$

This formula fails if $w = 0$, which implies $b_1 = 0$. In this case, the quartic equation reduces to a quadratic equation in x^2 , and the solutions are:

$$z = m\sqrt{\frac{-b_2 + n\sqrt{b_2^2 - 4b_0}}{2}} - \frac{a_3}{4a_4}, \text{ where } m, n \in \{-1, 1\}.$$

Alternative solution for semi-palindromic quartic equations

Consider the semi-palindromic quartic equation $a_4s^2 + a_3sz + a_2z^2 + a_3z^3 + a_4z^4 = 0$, where $a_4 \neq 0$.

1. Divide through by z^2 :

$$\frac{a_4s^2}{z^2} + \frac{a_3s}{z} + a_2 + a_3z + a_4z^2 = 0$$

2. Add $2a_4s$ to both sides of the equation:

$$\frac{a_4s^2}{z^2} + \frac{a_3s}{z} + a_2 + 2a_4s + a_3z + a_4z^2 = 2a_4s$$

3. Rearrange the left-hand side as a quadratic in $\frac{s}{z} + z$:

$$a_2 + \frac{a_3s}{z} + a_3z + \frac{a_4s^2}{z^2} + 2a_4s + a_4z^2 = 2a_4s$$

$$a_2 + a_3\left(\frac{s}{z} + z\right) + a_4\left(\frac{s}{z} + z\right)^2 = 2a_4s$$

4. Subtract $2a_4s$ from both sides to isolate the quadratic expression:

$$a_2 - 2a_4s + a_3\left(\frac{s}{z} + z\right) + a_4\left(\frac{s}{z} + z\right)^2 = 0$$

5. Solve for $\frac{s}{z} + z$ using the quadratic formula:

$$\frac{s}{z} + z = \frac{-a_3 - \sqrt{a_3^2 - 4a_2a_4 + 8a_4^2s}}{2a_4} \text{ and } \frac{s}{z} + z = \frac{-a_3 + \sqrt{a_3^2 - 4a_2a_4 + 8a_4^2s}}{2a_4}.$$

For each solution, the equation can be rearranged into a quadratic in z . Solving each equation for z using the quadratic formula and combining the solutions gives the four roots of the semi-palindromic quartic equation:

$$z = \frac{-a_3 + m\sqrt{a_3^2 - 4a_2a_4 + 8a_4^2s} + n\sqrt{\left(a_3 - m\sqrt{a_3^2 - 4a_2a_4 + 8a_4^2s}\right)^2 - 16a_4^2s}}{4a_4}, \text{ where } m, n \in \{-1, 1\}.$$